**INTEREST RATES MARKET NOTICE**

**Date: 1 August 2016**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TSP202”)***

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The JSE Limited has granted a Tap Issue to **TRANSNET SOC LIMITED,** with effect from 5 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R127,000,000.00

**Total Amount Following Tap Issue** R 187,000,000.00

**Bond Code** TSP202

**Nominal Issued** R 127,000,000.00

**Issue Price** 96.07503%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 2 February 2017

**Books Close Date(s)** 28 January 2017

**Interest Payment Date(s)** 2 February 2017

**Last Day to Register** By 17:00 on27 January 2017

**Issue Date** 5 August 2016

**Date Convention** Following

**Interest Commencement Date** 4 February 2016

**First Interest Date** 2 February 2017

**ISIN No.** ZAG000133125

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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